

## U.S. STATE EMPLOYMENT MONITOR

### TRENDS AND DEVELOPMENTS

- The unemployment rate fell to 9.7 nationally in January, but rose in 9 of the areas covered here. However, while employment contracted nationally, employment growth was positive in every state in the Northeast except New Jersey, and every state in the Mid/South except Florida and Maryland.
- Labor force growth accelerated in January in all of the states covered here. Discouraged workers making their way back into the labor force could continue to put pressure on unemployment rates, even as job growth improves over the next several months.
- Despite the rise in January, unemployment rates remained below the national average in all areas but Rhode Island, Washington D.C., and Florida. In New Hampshire, Vermont and Virginia the unemployment rate was more than three percentage points below the the national average in January.
- Goods employment continued to lead job losses in the majority of states in our coverage area. Private services grew in half of the states covered and saw an accelerated pace of growth in 9 of 14 states.

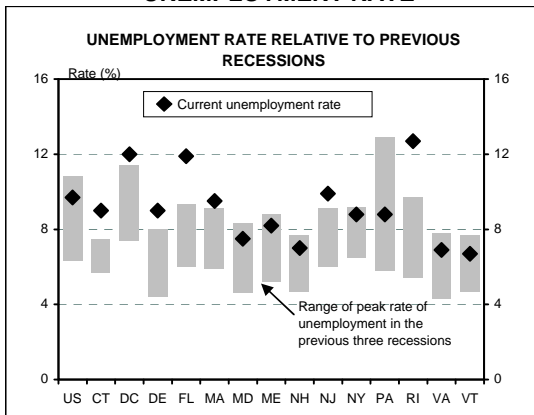
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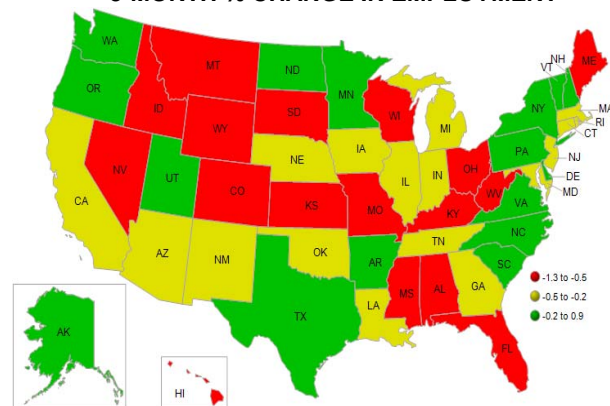
### SUMMARY INDICATORS OF EMPLOYMENT CONDITIONS

	UNEMPLOYMENT RATE			EMPLOYMENT						
	Jan/10	3 months ago	Year ago	Thousands				% Change		
				Level	M/M $\Delta$	3M $\Delta$	Y/Y $\Delta$	M/M%	3M%	Y/Y%
<b>US</b>	<b>9.7 ↓</b>	<b>10.1</b>	<b>7.7</b>	<b>129,562</b>	<b>-26</b>	<b>-71</b>	<b>-3,987</b>	<b>0.0</b>	<b>-0.1 ↑</b>	<b>-3.0</b>
<b>Northeast</b>										
CT	9.0 ↑	8.7	7.1	1,610	2	-7	-53	0.1	-0.4 ↓	-3.2
MA	9.5 ↑	9.1	7.1	3,138	0	-10	-92	0.0	-0.3 ↑	-2.9
ME	8.2 ↑	8.1	7.3	589	2	-4	-16	0.3	-0.7 ↑	-2.6
NH	7.0 ↑	6.8	5.2	627	2	6	-9	0.3	0.9 ↓	-1.4
NJ	9.9 ↓	9.9	7.5	3,850	-9	-18	-103	-0.2	-0.5 ↓	-2.6
NY	8.8 ↓	8.9	7.1	8,486	26	0	-183	0.3	0.0 ↑	-2.1
PA	8.8 ↔	8.6	6.8	5,564	10	-6	-143	0.2	-0.1 ↑	-2.5
RI	12.7 ↔	12.3	9.6	453	1	-2	-16	0.2	-0.4 ↑	-3.4
VT	6.7 ↔	6.7	6.2	296	1	1	-5	0.3	0.2 ↓	-1.5
<b>Mid/South</b>										
DC	12.0 ↑	11.4	8.4	708	7	4	1	1.0	0.6 ↑	0.1
DE	9.0 ↑	8.5	7.0	411	1	0	-14	0.1	-0.1 ↑	-3.3
FL	11.9 ↑	11.4	8.7	7,144	-6	-36	-303	-0.1	-0.5 ↓	-4.1
MD	7.5 ↑	7.3	6.1	2,492	-3	-11	-62	-0.1	-0.4 ↓	-2.4
VA	6.9 ↑	6.8	5.7	3,616	14	12	-81	0.4	0.3 ↑	-2.2

#### UNEMPLOYMENT RATE



#### 3-MONTH % CHANGE IN EMPLOYMENT



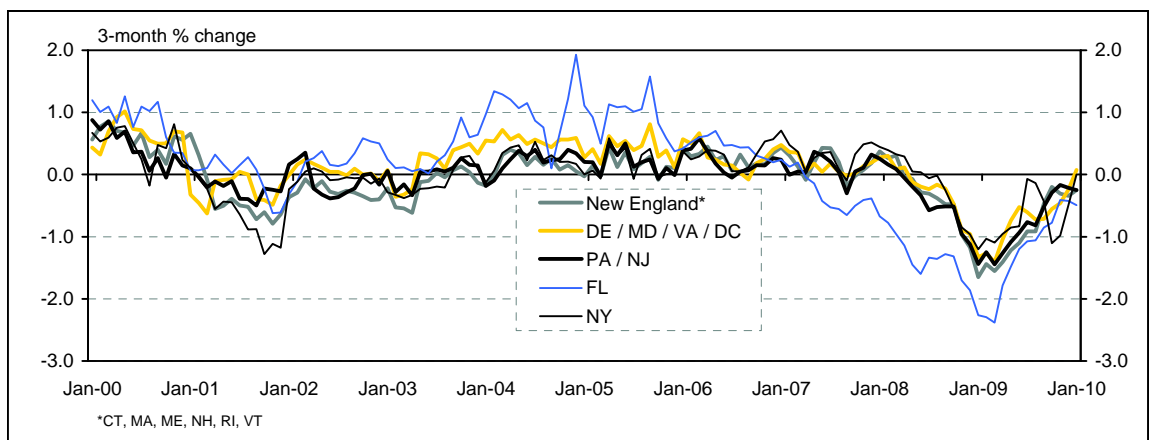
# MONTHLY INDICATORS OF U.S. STATE EMPLOYMENT

## SECTORAL EMPLOYMENT DETAILS

	Construction			Manufacturing/Mining			Private Services			Government		
	M/M%	3M%	Y/Y%	M/M%	3M%	Y/Y%	M/M%	3M%	Y/Y%	M/M%	3M%	Y/Y%
<b>US</b>	-1.4	-2.2 ↓	-14.2	0.2	-0.1 ↑	-8.0	0.0	0.1 ↑	-2.1	0.0	-0.1 ↓	-0.4
<b>Northeast</b>												
CT	-1.5	-3.0 ↓	-12.3	-1.2	-1.5 ↓	-7.8	-0.3	-0.4 ↑	-2.6	0.2	0.0 ↔	-1.9
MA	-3.8	-5.9 ↓	-16.7	-1.2	-0.6 ↓	-7.9	-0.3	-0.4 ↓	-1.1	-0.3	0.3 ↓	-0.1
ME	-7.5	-7.9 ↓	-17.8	-0.4	-2.0 ↓	-7.1	0.0	-0.7 ↑	-1.4	0.7	0.1 ↑	-0.7
NH	-0.5	-5.6 ↓	-8.8	0.5	-1.1 ↑	-11.0	0.6	0.8 ↑	0.2	0.0	-0.3 ↓	0.5
NJ	-3.1	-5.9 ↓	-15.4	-0.5	-1.6 ↓	-8.0	0.2	-0.2 ↑	-1.7	0.1	0.3 ↓	0.7
NY	-0.3	-1.2 ↑	-8.9	0.2	-0.9 ↑	-8.8	-0.1	-0.1 ↓	-1.4	-0.3	-1.0 ↓	-1.5
PA	-0.4	-1.7 ↓	-9.6	-0.3	-0.9 ↑	-9.3	-0.1	0.1 ↑	-1.8	0.0	-0.1 ↓	0.4
RI	-2.4	-1.2 ↓	-11.3	0.3	-1.2 ↑	-10.5	-0.2	-0.8 ↑	-2.9	0.0	-0.5 ↑	-1.9
VT	5.9	-6.7 ↑	-13.2	-2.1	-2.6 ↓	-9.4	-0.5	0.0 ↓	-0.1	-1.6	-1.6 ↓	-1.1
<b>Mid/South</b>												
DC	na	na	na	0.0	0.0 ↓	-7.1	0.3	0.7 ↑	-0.4	0.5	0.6 ↑	4.0
DE	na	na	na	0.7	-1.5 ↑	-11.3	0.0	-0.3 ↑	-2.2	-0.8	-1.1 ↓	-0.2
FL	-1.5	-3.7 ↓	-20.4	-0.2	-1.7 ↑	-12.1	0.1	0.5 ↓	-2.2	0.8	0.3 ↑	-0.2
MD	na	na	na	-0.1	0.1 ↓	-4.6	-0.3	-0.2 ↓	-0.8	-1.7	-1.9 ↓	-1.6
VA	-0.2	-0.3 ↓	-9.9	-0.4	-1.1 ↓	-8.2	0.3	0.3 ↑	-0.9	0.0	0.1 ↑	-0.8

	Construction			Manufacturing/Mining			Private Services			Government		
	Thous.	Total share		Thous.	Total share		Thous.	Total share		Thous.	Total share	
		1/10	1/00		1/10	1/00		1/10	1/00		1/10	1/00
<b>US</b>	<b>5,619</b>	<b>4%</b>	<b>5%</b>	<b>12,234</b>	<b>9%</b>	<b>14%</b>	<b>89,221</b>	<b>69%</b>	<b>65%</b>	<b>22,488</b>	<b>17%</b>	<b>16%</b>
<b>Northeast</b>												
CT	52	3%	4%	167	10%	14%	1,147	71%	68%	247	15%	14%
MA	102	3%	4%	251	8%	12%	2,360	75%	71%	437	14%	13%
ME	22	4%	5%	53	9%	14%	408	69%	64%	104	18%	16%
NH	22	3%	4%	65	10%	17%	447	71%	66%	98	16%	13%
NJ	127	3%	4%	259	7%	11%	2,853	74%	70%	652	17%	15%
NY	309	4%	4%	466	5%	9%	6,241	74%	70%	1,495	18%	17%
PA	216	4%	4%	575	10%	16%	4,030	72%	67%	756	14%	13%
RI	17	4%	4%	40	9%	15%	334	74%	67%	61	14%	13%
VT	13	4%	5%	31	10%	16%	196	66%	63%	54	18%	16%
<b>Mid/South</b>												
DC 1/	6	1%	2%	1.3	0%	1%	455	64%	63%	246	35%	35%
DE 1/	23	6%	6%	27	6%	10%	299	73%	70%	62	15%	13%
FL	353	5%	7%	311	4%	7%	5,499	77%	72%	1,120	16%	14%
MD 1/	123	5%	6%	117	5%	7%	1,770	71%	68%	482	19%	18%
VA	184	5%	6%	241	7%	11%	2,511	69%	65%	693	19%	18%

## HISTORICAL EMPLOYMENT TRENDS



1/ DC, DE, and MD don't publish mining or construction statistics (nonmanufacturing goods employment is found in construction here).

# MONTHLY INDICATORS OF U.S. STATE EMPLOYMENT

## LOCAL EMPLOYMENT DETAILS <sup>1/</sup>

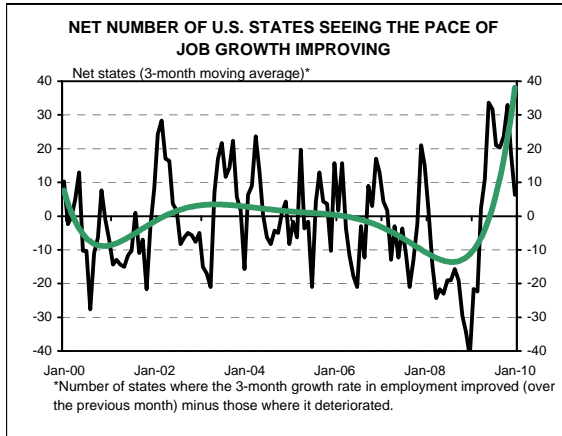
Values worse than the national average are highlighted in orange		Unemployment Rate			Employment						
		12/09	12/08	Y/Y $\Delta$	Thousands	6-month % change					
						12/09	11/09	10/09	9/09	8/09	7/09
<b>US</b>	National	10.0 $\leftrightarrow$	7.4	2.6	129,588	-0.8	-1.1	-1.5	-1.7	-2.1	-2.4
<b>Northeast</b>											
<b>CT</b>	Bridgeport	8.1 $\uparrow$	6.3	1.8	417	-1.1	-1.0	-0.8	-1.8	-1.5	-2.1
	Hartford	8.9 $\uparrow$	7.0	1.9	611	-1.1	-1.0	-1.1	-2.1	-2.4	-2.1
	New Haven	9.4 $\uparrow$	7.3	2.1	366	-0.6	-1.3	-1.0	-1.7	-2.0	-2.4
	Norwich	8.2 $\uparrow$	6.9	1.3	130	-0.5	-0.8	-0.6	-1.4	-2.0	-2.3
<b>MA</b>	Barnstable Town	10.7 $\uparrow$	7.9	2.8	86	-3.4	-3.2	-3.3	-2.8	-2.8	-2.4
	Boston	8.4 $\uparrow$	6.0	2.4	2,374	-0.8	-0.8	-0.5	-1.0	-1.3	-1.6
	Pittsfield	8.8 $\uparrow$	6.7	2.2	61	-0.8	-1.5	-1.9	-1.6	-2.1	-2.2
	Springfield	9.7 $\uparrow$	7.1	2.6	277	-1.1	-1.7	-1.2	-2.0	-2.3	-2.3
	Worcester	10.0 $\uparrow$	7.2	2.8	317	-0.4	0.2	0.3	0.0	-0.3	0.0
<b>ME</b>	Bangor	8.2 $\uparrow$	7.0	1.1	71	-1.8	-1.9	-1.6	-2.2	-2.3	-2.2
	Lewiston	8.3 $\downarrow$	7.3	1.0	49	-1.2	-2.1	-1.2	-2.1	-1.4	-1.4
	Portland	7.1 $\downarrow$	5.8	1.3	255	-1.8	-1.8	-1.2	-1.6	-1.5	-2.0
<b>NH</b>	Manchester	7.3 $\uparrow$	4.6	2.7	199	-0.5	-0.9	-0.6	-1.6	-1.9	-2.0
<b>NJ</b>	Atlantic City	13.7 $\uparrow$	9.4	4.4	138	-0.7	-1.7	-0.9	-2.1	-2.7	-3.3
	Ocean City	14.4 $\downarrow$	9.9	4.6	41	-1.0	-3.8	-0.7	3.2	1.5	1.5
	Trenton	8.2 $\uparrow$	6.3	1.9	235	-0.3	-0.3	-0.3	-1.1	-1.3	-1.5
	Vineland	14.3 $\uparrow$	10.4	3.9	60	-0.7	-1.2	-0.7	0.0	0.0	-0.7
<b>NY</b>	Albany	7.0 $\downarrow$	5.9	1.1	439	-0.7	-0.8	-1.0	-1.5	-1.7	-1.4
	Glens Falls	8.3 $\uparrow$	7.2	1.1	54	1.1	-0.6	2.2	-0.7	-0.7	-0.9
	Kingston	8.0 $\uparrow$	6.7	1.2	61	0.0	-0.7	-0.7	-1.0	-0.3	-0.6
	New York	9.4 $\uparrow$	6.8	2.6	8,199	-1.3	-1.4	-1.4	-1.4	-1.6	-1.7
	Poughkeepsie	7.9 $\downarrow$	6.4	1.5	247	-0.9	-0.9	-0.8	-1.2	-1.3	-1.2
<b>PA</b>	Bucks*	7.5 $\uparrow$	6.0	1.5	318	-2.7	-2.8	-2.7	-2.3	-2.6	-2.1
	Chester*	6.5 $\uparrow$	5.0	1.5	247	-2.5	-2.5	-2.4	-2.0	-2.2	-1.8
	Delaware*	8.2 $\uparrow$	6.0	2.2	258	-2.7	-2.8	-2.7	-2.3	-2.6	-2.1
	Lehigh*	9.7 $\uparrow$	7.0	2.6	158	-2.9	-3.3	-3.2	-2.4	-3.1	-2.2
	Montgomery*	7.1 $\uparrow$	5.5	1.6	395	-2.6	-2.6	-2.7	-2.3	-2.6	-2.1
	Northampton*	9.3 $\uparrow$	6.8	2.5	136	-2.9	-3.4	-3.2	-2.4	-3.1	-2.2
	Philadelphia*	10.9 $\uparrow$	8.5	2.5	555	-2.6	-2.7	-2.8	-2.3	-2.7	-2.1
<b>RI</b>	Providence	12.4 $\uparrow$	9.5	2.9	661	-2.0	-1.8	-1.6	-1.5	-1.3	-1.3
<b>VT</b>	Burlington	6.0 $\uparrow$	5.6	0.4	112	-0.4	-0.9	0.3	0.5	-0.4	-1.1
<b>Mid &amp; South Atlantic</b>											
<b>FL</b>	Broward*	10.1 $\downarrow$	6.9	3.2	893	-1.8	-2.1	-2.3	-1.1	-1.0	-2.3
	Miami-Dade*	11.7 $\uparrow$	6.4	5.2	1,087	-0.6	-0.9	-2.2	-0.5	-1.6	-1.7
	Palm Beach*	11.8 $\downarrow$	8.4	3.5	551	-0.8	-1.5	-1.7	-1.5	-1.3	-2.8
<b>DC</b>	District of Columbia*	12.1 $\uparrow$	8.2	3.8	292	-0.3	-0.7	-1.1	-2.0	-3.6	-2.3
<b>DE</b>	Dover	8.5 $\uparrow$	6.2	2.3	62	-0.6	-1.4	-1.3	-1.7	-1.6	-2.2
<b>MD</b>	Anne Arundel*	6.9 $\uparrow$	5.2	1.7	255	-1.8	-0.9	-2.0	-1.1	-0.7	-1.4
	Baltimore*	7.9 $\downarrow$	6.1	1.8	387	-1.6	-0.7	-1.9	-1.1	-0.8	-1.7
	Harford*	7.5 $\uparrow$	5.8	1.7	120	-1.6	-0.8	-1.9	-1.2	-0.8	-1.5
	Montgomery*	5.5 $\uparrow$	4.2	1.3	482	-0.2	0.4	-1.3	-0.2	-0.2	-1.0
	Prince George's*	7.5 $\downarrow$	5.9	1.6	406	-1.3	-0.9	-2.5	-1.6	-0.9	-1.6
<b>VA</b>	Alexandria*	5.0 $\uparrow$	3.9	1.1	87	-0.1	0.6	-0.2	0.4	0.0	-0.1
	Arlington*	4.2 $\uparrow$	3.4	0.8	129	-0.1	0.6	-0.1	0.4	0.1	0.0
	Fairfax*	4.6 $\uparrow$	3.6	1.0	587	-0.4	0.2	-0.6	0.1	-0.2	-0.3
	Loudoun*	5.0 $\uparrow$	4.0	1.0	161	0.0	0.9	0.5	0.8	0.2	1.0
	Prince William*	5.9 $\uparrow$	4.7	1.1	221	-0.3	0.4	-0.1	0.3	0.0	-0.1

1/ MSA data unless otherwise specified with asterisk; County/MSA details are released 2-3 weeks after state data so figures here are one month behind the state data reported elsewhere in this report. \* Employment data from county household surveys.

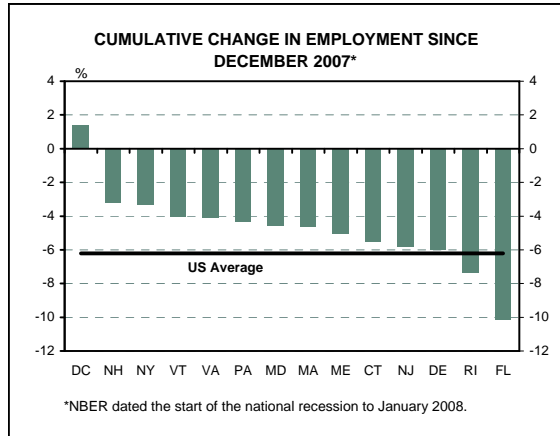
# MONTHLY INDICATORS OF U.S. STATE EMPLOYMENT

## EMPLOYMENT MOMENTUM

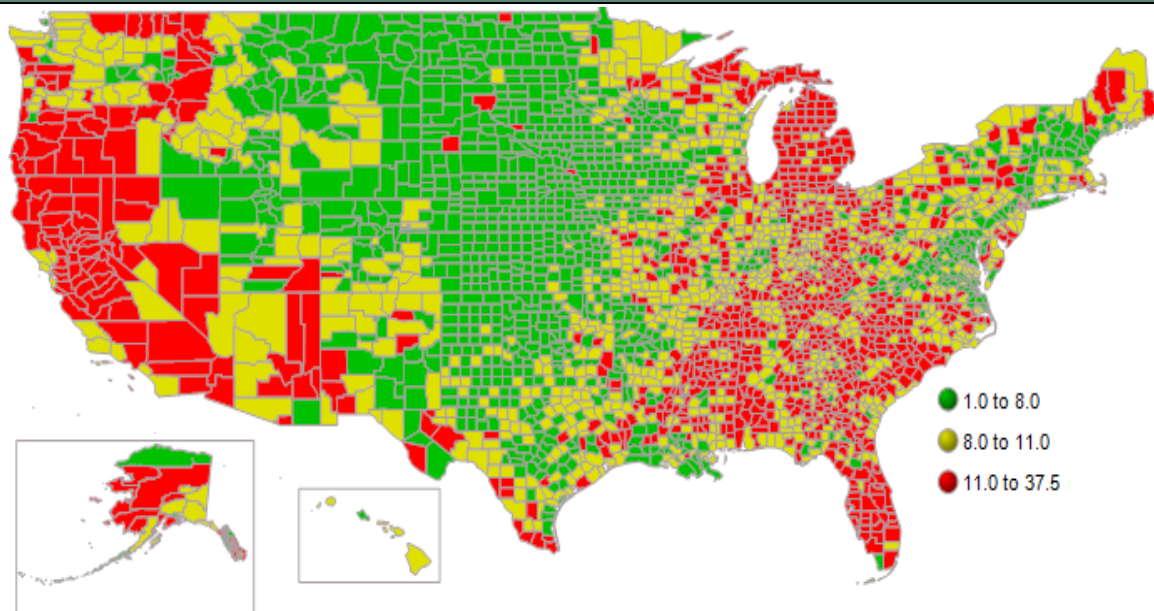
### TD ECONOMICS METRIC OF US STATE EMPLOYMENT MARKET MOMENTUM



### CUMULATIVE CHANGE IN STATE EMPLOYMENT



## UNEMPLOYMENT RATE BY COUNTY



### QUOTE OF THE MONTH

*When you are asked if you can do a job, tell 'em, 'Certainly I can!' Then get busy and find out how to do it. -- Theodore Roosevelt*

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